

		All Deals - Control Premium Summary			
Announced On	Seller	Market-To-Book Valulytics	Transaction Amount (MM)	FMVCalc- Valulytics (MM)	Control Premium Pct- Valulytics
8/19/2020	Home Financial Bancorp	0.876	\$13.000	\$7.000	85.71%
8/20/2020	Seacoast Commerce Banc Holdings	1.130	\$156.000	\$150.000	4.00%
8/27/2020	Savoy Bank	0.926	\$63.000	\$38.000	65.79%
9/25/2020	Standard AVB Financial	0.751	\$158.000	\$104.000	51.92%
10/9/2020	SFB Bancorp	0.693	\$8.300	\$7.000	18.57%
12/2/2020	National United Bancshares	1.116	\$115.000	\$78.000	47.44%
12/10/2020	GNB Financial Services	1.097	\$62.600	\$38.000	64.74%
12/17/2020	Waukesha Bancshares, Inc.	0.912	\$9.600	\$14.000	-31.43%
12/21/2020	Ossian Financial Services	1.222	\$20.000	\$14.000	42.86%
1/13/2021	FNS Bancshares Inc.	1.124	\$108.000	\$101.000	6.93%
1/19/2021	Cummins-American Corp.	1.284	\$190.800	\$227.000	-15.95%
1/25/2021	Cheaha Financial Group, Inc.	1.191	\$41.000	\$37.000	10.81%
1/27/2021	Kentucky Bancshares	1.076	\$190.000	\$133.000	42.86%
2/19/2021	The Bank of Fincastle	1.003	\$32.000	\$30.000	6.67%
2/26/2021	Landmark Bancorp, Inc.	0.905	\$43.000	\$33.000	30.30%
3/3/2021	Severn Bancorp, Inc	0.994	\$146.000	\$122.000	19.67%
3/10/2021	Bryn Mawr Bank Corp.	1.003	\$976.000	\$634.000	53.94%
3/11/2021	Feather River Bancorp, Inc.	1.129	\$21.000	\$20.000	5.00%
3/16/2021	Town-Country National Bank	1.298	\$29.000	\$29.000	0.00%
3/22/2021	Pacific Mercantile Bancorp	1.225	\$235.000	\$210.000	11.90%
3/23/2021	Legacy Bank of Florida	1.082	\$102.000	\$62.000	64.52%
3/29/2021	Premier Financial Bancorp	1.121	\$292.000	\$201.000	45.27%
3/30/2021	Boston Private Financial Holdings, Inc.Â	1.213	\$900.000	\$1,073.000	-16.12%
4/5/2021	Heritage Southeast Bancorp.	1.245	\$196.000	\$226.000	-13.27%
4/7/2021	Century Bancorp (Century Bank and Trust)	1.454	\$642.000	\$567.000	13.23%
4/14/2021	Sevier County Bancshares	1.197	\$38.200	\$43.000	-11.16%
4/22/2021	SouthCrest Financial Group	1.468	\$84.000	\$101.000	-16.83%
4/27/2021	Bank of Santa Clarita	1.283	\$56.200	\$52.000	8.08%
5/4/2021	Perpetual Federal Savings Bank	1.145	\$104.000	\$90.000	15.56%
5/17/2021	American State Bancshares, Inc.	1.173	\$74.000	\$115.000	-35.65%
5/18/2021	Altabancorp (AltaBank)	1.550	\$934.000	\$565.000	65.31%
5/27/2021	Aquesta Financial Holdings Inc.	1.125	\$131.000	\$67.000	95.52%
6/2/2021	Select Bancorp	1.287	\$314.000	\$266.000	18.05%

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6/4/2021	TGR Financial, Inc.	1.586	\$295.000	\$272.000	8.46%
6/4/2021	Community Bankers Trust Corp. (Essex Bank)	1.256	\$303.000	\$217.000	39.63%
6/7/2021	NXT Bancorp	0.997	\$43.000	\$33.000	30.30%
6/7/2021	Triumph Bank	1.115	\$131.600	\$97.000	35.67%
6/7/2021	Landmark Community Bank	1.276	\$146.300	\$127.000	15.20%
6/8/2021	EnerBank USA	1.934	\$960.000	\$552.000	73.91%
6/21/2021	SSNB Inc.	1.215	\$18.000	\$12.000	50.00%
6/22/2021	Farmers State Bank of Munith	1.636	\$16.000	\$14.000	14.29%
6/29/2021	Westchester Bank Holding Corp	1.647	\$220.000	\$211.000	4.27%
7/6/2021	Liberty First Bank	1.456	\$19.000	\$24.000	-20.83%
7/22/2021	Teton Financial Services (Rocky Mountain Bank)	1.423	\$47.800	\$58.000	-17.59%
7/27/2021	Valley Republic Bancorp (VLLC)	1.361	\$166.000	\$178.000	-6.74%
7/29/2021	Delta Bancshares Company	1.285	\$106.000	\$98.000	8.16%
8/3/2021	Commonwealth Bancshares	1.213	\$153.000	\$141.000	8.51%
8/10/2021	Hancock Bancorp Inc.	0.984	\$31.000	\$34.000	-8.82%
8/20/2021	Tempo Bank	0.437	\$14.000	\$4.000	250.00%
8/23/2021	Sabal Palm Bancorp Inc.	1.364	\$54.000	\$37.000	45.95%
9/15/2021	Happy Bancshares Inc.	1.290	\$919.000	\$981.000	-6.32%
9/20/2021	Citizens Union Bancorp of Shelbyville Inc.	1.178	\$154.000	\$136.000	13.24%
9/30/2021	Fortune Financial	1.347	\$30.000	\$27.000	11.11%
10/1/2021	First Community Bancorp	1.341	\$41.000	\$54.000	-24.07%
10/21/2021	Texas Citizens Bancorp Inc.	0.942	\$53.000	\$51.000	3.92%
11/2/2021	Iowa First Bancshares	0.893	\$11.000	\$13.000	-15.38%
11/2/2021	Iowa First Bancshares	1.117	\$37.000	\$42.000	-11.90%
11/3/2021	First Century Bancorp	2.627	\$80.000	\$182.000	-56.04%
11/11/2021	Peoples Banktrust	1.330	\$58.000	\$58.000	0.00%
11/23/2021	Lincoln Park Bancorp (Lincoln 1st Bank)	0.972	\$17.500	\$19.700	-11.17%
11/30/2021	Legacy Bank	1.213	\$77.200	\$81.300	-5.04%
12/15/2021	Friendswood Capital Corp.	1.177	\$67.000	\$52.000	28.85%
12/28/2021	Gateway Bank, F.S.B.	0.989	\$23.000	\$14.000	64.29%
1/6/2022	Citizens Bank of Cape Vincent	1.118	\$8.000	\$8.000	0.00%
2/24/2022	BT Holdings Inc.	1.347	\$314.000	\$339.000	-7.37%
2/28/2022	Liberty Bancorp	0.734	\$31.000	\$27.000	14.81%

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3/22/2022	Quarry City Savings and Loan Association	0.788	\$10.000	\$8.000	25.00%
3/30/2022	Charter Bankshares Inc.	1.274	\$158.000	\$177.000	-10.73%
3/30/2022	Apollo Bancshares	1.332	\$168.000	\$131.000	28.24%
4/1/2022	Bancshares of Jackson Hole	1.404	\$230.000	\$169.000	36.09%
4/26/2022	Beach Bancorp	0.805	\$117.000	\$65.000	80.00%
5/4/2022	Drummond Banking Company	1.331	\$173.000	\$138.000	25.36%
5/4/2022	Progress Financial Corporation	1.261	\$271.500	\$225.000	20.67%
5/26/2022	Liberty Bancshares, Inc	1.143	\$65.000	\$63.000	3.17%
6/1/2022	Union Bank (UB Bancorp))(UBNC)	1.344	\$117.000	\$151.000	-22.52%
6/6/2022	Rosedale Federal Savings and Loan Association	0.102	\$64.000	\$26.000	146.15%
6/13/2022	Farmers & Stockmens Bank	1.313	\$75.000	\$62.000	20.97%
6/21/2022	GrandSouth Bank	1.392	\$181.100	\$174.000	4.08%
6/28/2022	Freedom Bank	0.820	\$33.350	\$18.000	85.28%
7/25/2022	Quantum Capital (Quantum National Bank)	1.158	\$67.600	\$76.000	-11.05%
7/26/2022	HomeTown Bancorp	1.248	\$124.000	\$97.000	27.84%
8/23/2022	Town and Country Financial (TWCF)	1.305	\$101.400	\$124.274	-18.41%
8/8/2022	Professional Bank	1.133	\$488.600	\$272.000	79.63%
4/19/2021	American River Bancshares	1.435	\$135.000	\$135.000	0.00%
4/30/2021	First Choice Bancorp	1.345	\$398.000	\$379.000	5.01%
6/22/2021	County Bancorp	0.816	\$219.000	\$168.000	30.36%
6/23/2021	Bank of Commerce Holdings	1.358	\$266.000	\$265.000	0.38%
6/23/2021	Cortland Bancorp	1.273	\$124.000	\$99.000	25.25%
7/1/2021	Riverview Financial Corp.	0.991	\$125.000	\$118.000	5.93%
7/12/2021	1st Constitution Bank	1.406	\$244.000	\$289.000	-15.57%
7/13/2021	Howard Bancorp Inc.	1.216	\$418.000	\$391.000	6.91%
7/14/2021	Reliant Bancorp Inc.	1.377	\$517.000	\$531.000	-2.64%
7/23/2021	Atlantic Capital Bancshares Inc.	1.513	\$542.000	\$598.000	-9.36%
7/26/2021	West Suburban Bancorp Inc.	1.456	\$297.000	\$339.000	-12.39%
7/27/2021	Suncrest Bank	1.328	\$204.000	\$224.000	-8.93%
7/29/2021	Royal Financial Inc.	1.207	\$53.000	\$61.000	-13.11%
8/9/2021	FNBH Bancorp Inc.	1.295	\$117.000	\$77.000	51.95%
10/4/2021	Elmira Savings Bank	1.137	\$83.000	\$69.000	20.29%
11/4/2021	Level One Bancorp Inc.	1.244	\$324.000	\$290.000	11.72%

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11/4/2021	Partners Bancorp	1.231	\$186.000	\$104.000	78.85%
11/9/2021	Guaranty Federal Bancshares	1.105	\$152.000	\$128.000	18.75%
11/19/2021	Spirit of Texas Bancshares Inc.	1.281	\$581.000	\$473.000	22.83%
1/10/2022	Comunibanc Corp. (The Henry County Bank)	1.060	\$50.200	\$34.700	44.67%
1/19/2022	Denmark Bancshares, Inc.	1.277	\$119.000	\$77.000	54.55%
1/28/2022	CBM Bancorp, Inc.	0.499	\$64.000	\$23.000	178.26%
3/2/2022	Prudential Bancorp, Inc	0.895	\$142.000	\$118.000	20.34%
3/10/2022	Horizon Bancorp, Inc.	1.517	\$91.000	\$66.000	37.88%
3/24/2022	Emclaire Financial Corp.Â	1.264	\$105.000	\$118.000	-11.02%
4/18/2022	Community Bancorp	1.400	\$136.000	\$100.000	36.00%
5/24/2022	CBTX, Inc.	1.012	\$313.000	\$541.000	-42.14%
5/24/2022	PCSB Financial	0.981	\$313.000	\$241.000	29.88%
7/27/2022	Heritage Southeast Bancorp.	1.175	\$207.000	\$227.000	-8.81%
8/12/2022	Integrated Financial (West Town Bank, Inc.)	0.966	\$98.000	\$45.495	115.41%
8/18/2022	Farmers Bankshares (FBVA)	1.368	\$56.000	\$77.070	-27.34%
Average		1.190	\$177.657	\$158.163	21.47%
Count		114	114	114	114
Minimum		0.102	\$8.000	\$4.000	-56.044%
Maximum		2.627	\$976.000	\$1,073.000	250.000%
Median		1.214	\$117.000	\$99.500	12.566%