

Announced On	Buyer	Seller	Seller Publicly Traded?			
			Seller Ticker	MBRatio- Ticker	FMV- Ticker	Control Prem Pct- Ticker
8/19/2020	Crane Credit Union	Home Financial Bancorp	NA	NA	NA	NA
8/20/2020	Enterprise Financial Services Corp	Seacoast Commerce Banc Holdings	NA	NA	NA	NA
8/27/2020	Hanover Bancorp Inc.	Savoy Bank	NA	NA	NA	NA
9/25/2020	Dollar Mutual Bancorp	Standard AVB Financial	NA	NA	NA	NA
10/9/2020	Community First Bancorp	SFB Bancorp	NA	NA	NA	NA
12/2/2020	Bancorp South	National United Bancshares	NA	NA	NA	NA
12/10/2020	LINKBANCORP Inc.	GNB Financial Services	NA	NA	NA	NA
12/17/2020	PSB Holdings, Inc.	Waukesha Bancshares, Inc.	NA	NA	NA	NA
12/21/2020	Farmers and Merchants Bancorp	Ossian Financial Services	NA	NA	NA	NA
1/13/2021	Bancorp South Bank	FNS Bancshares Inc.	NA	NA	NA	NA
1/19/2021	First Busey Corporation	Cummins-American Corp.	NA	NA	NA	NA
1/25/2021	Investar Holding Corp.	Cheaha Financial Group, Inc.	NA	NA	NA	NA
1/27/2021	Stock Yards Bancorp	Kentucky Bancshares	NA	NA	NA	NA
2/19/2021	First National	The Bank of Fincastle	NA	NA	NA	NA
2/26/2021	Fidelity D&D Bancorp	Landmark Bancorp, Inc.	NA	NA	NA	NA
3/3/2021	Shore Bancshares, Inc.	Severn Bancorp, Inc	NA	NA	NA	NA
3/10/2021	WSFS Financial Corp.	Bryn Mawr Bank Corp.	NA	NA	NA	NA
3/11/2021	Plumas Bancorp	Feather River Bancorp, Inc.	NA	NA	NA	NA
3/16/2021	United Bancorporation of Alabama Ir	Town-Country National Bank	NA	NA	NA	NA
3/22/2021	Banc of California	Pacific Mercantile Bancorp	NA	NA	NA	NA
3/23/2021	Seacoast Banking Corp of FL	Legacy Bank of Florida	NA	NA	NA	NA
3/29/2021	Peoples Bancorp Inc.	Premier Financial Bancorp	NA	NA	NA	NA
3/30/2021	SVB Financial Group	Boston Private Financial Holdings, Inc.Â	NA	NA	NA	NA
4/5/2021	VyStar CU	Heritage Southeast Bancorp.	NA	NA	NA	NA
4/7/2021	Eastern Bancshares	Century Bancorp (Century Bank and Trust)	NA	NA	NA	NA
4/14/2021	SmartFinancial	Sevier County Bancshares	NA	NA	NA	NA
4/22/2021	Colony Bancorp	SouthCrest Financial Group	NA	NA	NA	NA
4/27/2021	Southern California Bancorp	Bank of Santa Clarita	NA	NA	NA	NA
5/4/2021	Farmers & Merchants Bancorp, Inc.	Perpetual Federal Savings Bank	NA	NA	NA	NA
5/17/2021	Equity Bancshares, Inc.	American State Bancshares, Inc.	NA	NA	NA	NA
5/18/2021	Glacier Bancorp	Altabancorp (AltaBank)	NA	NA	NA	NA
5/27/2021	United Community Banks, Inc	Aquesta Financial Holdings Inc.	NA	NA	NA	NA
6/2/2021	First Bancorp	Select Bancorp	NA	NA	NA	NA

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6/4/2021	First Foundation Bank	TGR Financial, Inc.	NA	NA	NA	NA
6/4/2021	United Bancshares Inc.	Community Bankers Trust Corp. (Essex Bank)	NA	NA	NA	NA
6/7/2021	HBT Financial	NXT Bancorp	NA	NA	NA	NA
6/7/2021	Simmons First National (SFNC)	Triumph Bank	NA	NA	NA	NA
6/7/2021	Simmons First National (SFNC)	Landmark Community Bank	NA	NA	NA	NA
6/8/2021	Regions Financial Corp.	EnerBank USA	NA	NA	NA	NA
6/21/2021	Savings Bancorp, Inc.	SSNB Inc.	NA	NA	NA	NA
6/22/2021	Fentura Financial	Farmers State Bank of Munith	NA	NA	NA	NA
6/29/2021	Valley National Bancorp	Westchester Bank Holding Corp	NA	NA	NA	NA
7/6/2021	Pinnacle Financial Corp	Liberty First Bank	NA	NA	NA	NA
7/22/2021	First Western Financial (MYFW)	Teton Financial Services (Rocky Mountain Bank)	NA	NA	NA	NA
7/27/2021	TriCo Bancshares	Valley Republic Bancorp (VLLC)	NA	NA	NA	NA
7/29/2021	First Mid Bancshares Inc.	Delta Bancshares Company	NA	NA	NA	NA
8/3/2021	Stock Yards Bancorp	Commonwealth Bancshares	NA	NA	NA	NA
8/10/2021	First Financial Corp.	Hancock Bancorp Inc.	NA	NA	NA	NA
8/20/2021	Scott CU	Tempo Bank	NA	NA	NA	NA
8/23/2021	Seacoast Banking Corp of FL	Sabal Palm Bancorp Inc.	NA	NA	NA	NA
9/15/2021	Home BancShares Inc.	Happy Bancshares Inc.	NA	NA	NA	NA
9/20/2021	German American Bancorp, Inc.	Citizens Union Bancorp of Shelbyville Inc.	NA	NA	NA	NA
9/30/2021	Southern Missouri Bancorp Inc.	Fortune Financial	NA	NA	NA	NA
10/1/2021	Eagle Bancorp Montana	First Community Bancorp	NA	NA	NA	NA
10/21/2021	Business First Bancshares Inc.	Texas Citizens Bancorp Inc.	NA	NA	NA	NA
11/2/2021	MidWestOne Financial Group	Iowa First Bancshares	NA	NA	NA	NA
11/2/2021	MidWestOne Financial Group	Iowa First Bancshares	NA	NA	NA	NA
11/3/2021	First Internet Bancorp	First Century Bancorp	NA	NA	NA	NA
11/11/2021	Georgia Banking Co.	Peoples Banktrust	NA	NA	NA	NA
11/23/2021	ION Financial (Ion Bank)	Lincoln Park Bancorp (Lincoln 1st Bank)	NA	NA	NA	NA
11/30/2021	InBank	Legacy Bank	NA	NA	NA	NA
12/15/2021	Home Bancorp, Inc.	Friendswood Capital Corp.	NA	NA	NA	NA
12/28/2021	RBB Bancorp	Gateway Bank, F.S.B.	NA	NA	NA	NA
1/6/2022	Gouverneur Bancorp, Inc.	Citizens Bank of Cape Vincent	NA	NA	NA	NA
2/24/2022	Origin Bancorp Inc.	BT Holdings Inc.	NA	NA	NA	NA
2/28/2022	DMG Bancshares, Inc.	Liberty Bancorp	NA	NA	NA	NA

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3/22/2022	Community Bancorp, Inc.	Quarry City Savings and Loan Association	NA	NA	NA	NA
3/30/2022	Nicolet Bankshares Inc.	Charter Bankshares Inc.	NA	NA	NA	NA
3/30/2022	Seacoast Banking Corp of FL	Apollo Bancshares	NA	NA	NA	NA
4/1/2022	National Bank Holdings	Bancshares of Jackson Hole	NA	NA	NA	NA
4/26/2022	First Bancshares Inc.	Beach Bancorp	NA	NA	NA	NA
5/4/2022	Seacoast Banking Corporation of Flor	Drummond Banking Company	NA	NA	NA	NA
5/4/2022	United Community Banks Inc. (UCBI)	Progress Financial Corporation	NA	NA	NA	NA
5/26/2022	Middlefield Banc Corp	Liberty Bancshares, Inc	NA	NA	NA	NA
6/1/2022	First National Bank of Pennsylvania	Union Bank (UB Bancorp))(UBNC)	NA	NA	NA	NA
6/6/2022	CBM Bancorp	Rosedale Federal Savings and Loan Association	NA	NA	NA	NA
6/13/2022	CrossFirstBankshares	Farmers & Stockmens Bank	NA	NA	NA	NA
6/21/2022	First Bancorp (FBNC)	GrandSouth Bank	NA	NA	NA	NA
6/28/2022	Landmark National Bank	Freedom Bank	NA	NA	NA	NA
7/25/2022	HomeTrust Bancshares	Quantum Capital (Quantum National Bank)	NA	NA	NA	NA
7/26/2022	Bank First Corp. (BFC)	HomeTown Bancorp	NA	NA	NA	NA
8/23/2022	HBT Financial (HBT)	Town and Country Financial (TWCF)	NA	NA	NA	NA
8/8/2022	Seacoast Banking Corporation of Flor	Professional Bank	PFHD	1.360	318.41	53.45%
4/19/2021	BMRC	American River Bancshares	AMRB	1.0300	97	39.18%
4/30/2021	Enterprise Financial Services Corp	First Choice Bancorp	FCBP	1.0200	287	38.68%
6/22/2021	Nicolet Bankshares Inc.	County Bancorp	ICBK	0.9600	198	10.61%
6/23/2021	Columbia Banking System	Bank of Commerce Holdings	BOCH	1.4100	275	-3.27%
6/23/2021	Farmers National Banc	Cortland Bancorp	CLDB	1.2100	94	31.91%
7/1/2021	Mid Penn Bancorp Inc.	Riverview Financial Corp.	RIVE	0.9900	118	5.93%
7/12/2021	Lakeland Bank	1st Constitution Bank	FCCY	1.1300	232	5.17%
7/13/2021	FNB Corp.	Howard Bancorp Inc.	HBMD	1.0700	344	21.51%
7/14/2021	United Community Banks Inc.	Reliant Bancorp Inc.	RBNC	1.4900	575	-10.09%
7/23/2021	SouthState Corp.	Atlantic Capital Bancshares Inc.	ACBI	1.5200	601	-9.82%
7/26/2021	Old Second Bancorp Inc.	West Suburban Bancorp Inc.	WNRP	1.9700	458	-35.15%
7/27/2021	CVB Financial Corp.	Suncrest Bank	SBKK	1.0800	182	12.09%
7/29/2021	Finward Bancorp	Royal Financial Inc.	RYFL	1.0400	52	1.92%
8/9/2021	Arbor Bancorp Inc.	FNBH Bancorp Inc.	FNHM	2.6100	155	-24.52%
10/4/2021	Community Bank System Inc.	Elmira Savings Bank	ESBK	0.95	58	43.10%
11/4/2021	First Merchants Corp	Level One Bancorp Inc.	LEVL	1.1200	261	24.14%

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11/4/2021	OceanFirst Financial Corp.	Partners Bancorp	PTRS	1.0800	92	102.17%
11/9/2021	QCR Holdings, Inc.	Guaranty Federal Bancshares	GFED	1.13	130	16.92%
11/19/2021	Simmons First National Corp.	Spirit of Texas Bancshares Inc.	STXB	1.07	395	47.09%
1/10/2022	Civista Bancshares, Inc. (CIVB)	Comunibanc Corp. (The Henry County Bank)	CBCZ	0.9825	31.4	59.87%
1/19/2022	Bank First Corp.	Denmark Bancshares, Inc.	DMKBA	1.27	77	54.55%
1/28/2022	Rosedale Federal Savings & Loan Assn	CBM Bancorp, Inc.	CBMB	0.99	46	39.13%
3/2/2022	Fulton Financial Corporation	Prudential Bancorp, Inc	PBIP	0.84	111	27.93%
3/10/2022	Arizona Federal Credit Union	Horizon Bancorp, Inc.	HBNC	1.26	55	65.45%
3/24/2022	Farmers National Banc Corp.Â	Emclaire Financial Corp.Â	EMCF	0.81	76	38.16%
4/18/2022	National Bank Holdings	Community Bancorp	CMTV	1.2700	91	49.45%
5/24/2022	Allegiance Bancshares, Inc.	CBTX, Inc.	CBTX	1.22	652	-51.99%
5/24/2022	Brookline Bancorp	PCSB Financial	PCSB	1.03	253	23.72%
7/27/2022	The First Bancshares, Inc. (FBMS)	Heritage Southeast Bancorp.	HSBI	1.03	151.37	36.75%
8/12/2022	MVB Financial (MVBF)	Integrated Financial (West Town Bank, Inc.)	IFHI	0.547	39.87	145.80%
8/18/2022	TowneBank (TOWN)	Farmers Bankshares (FBVA)	FBVA	1.050	56.02	-0.04%
		Average			\$205.065	26.87%
		Count			32	32
		Minimum			\$ 31.400	-51.99%
		Maximum			\$652.000	145.80%
		Median			\$140.685	26.03%